



LD MICRO 8TH ANNUAL INVITATIONAL – JUNE 6, 2018

PRESENTED BY:
MILTON «TODD» AULT, III, CHAIRMAN AND CEO

TICKER: DPW



Disclaimer

Safe Harbor

- This presentation and other written or oral statements made from time to time by representatives of DPW Holdings, Inc. (sometimes referred to as “DPW”) contain “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934. Forward-looking statements reflect the current view about future events. Statements that are not historical in nature, such as forecasts for the industry in which we operate, and which may be identified by the use of words like “expects,” “assumes,” “projects,” “anticipates,” “estimates,” “we believe,” “could be,” “future” or the negative of these terms and other words of similar meaning, are forward-looking statements. Such statements include, but are not limited to, statements contained in this presentation relating to our business, business strategy, expansion, growth, products and services we may offer in the future and the timing of their development, sales and marketing strategy and capital outlook. Forward-looking statements are based on management’s current expectations and assumptions regarding our business, the economy and other future conditions and are subject to inherent risks, uncertainties and changes of circumstances that are difficult to predict and may cause actual results to differ materially from those contemplated or expressed. We caution you therefore against relying on any of these forward-looking statements. These risks and uncertainties include those risk factors discussed in Part I, “Item 1A. Risk Factors” of our Annual Report on Form 10-K for the fiscal year ended December 31, 2017 (the “2017 Annual Report”) and other information contained in subsequently filed current and periodic reports, each of which is available on our website and on the Securities and Exchange Commission’s website (www.sec.gov). Any forward-looking statements are qualified in their entirety by reference to the factors discussed in the 2017 Annual Report. Should one or more of these risks or uncertainties materialize (or in certain cases fail to materialize), or should the underlying assumptions prove incorrect, actual results may differ significantly from those anticipated, believed, estimated, expected, intended or planned.
- Important factors that could cause actual results to differ materially from those in the forward looking statements include: a decline in general economic conditions nationally and internationally; decreased demand for our products and services; market acceptance of our products; the ability to protect our intellectual property rights; impact of any litigation or infringement actions brought against us; competition from other providers and products; risks in product development; inability to raise capital to fund continuing operations; changes in government regulation, the ability to complete customer transactions and capital raising transactions.
- Factors or events that could cause our actual results to differ may emerge from time to time, and it is not possible for us to predict all of them. We cannot guarantee future results, levels of activity, performance or achievements. Except as required by applicable law, including the securities laws of the United States, we do not intend to update any of the forward-looking statements to conform these statements to actual results.
- All forecasts are provided by management in this presentation and are based on information available to us at this time and management expects that internal projections and expectations may change over time. In addition, the forecasts are entirely on management’s best estimate of our future financial performance given our current contracts, current backlog of opportunities and conversations with new and existing customers about our products.

Keystone Holdings

100% Wholly Owned Subsidiaries



CEO: Amos Kohn

A vertically integrated commercial defense and technology business



CEO: Darren Magot

Cryptocurrency mining operation offering cloud computing services



CEO: William Corbett

A financial technology company that provides short-term funding

Mission Statement

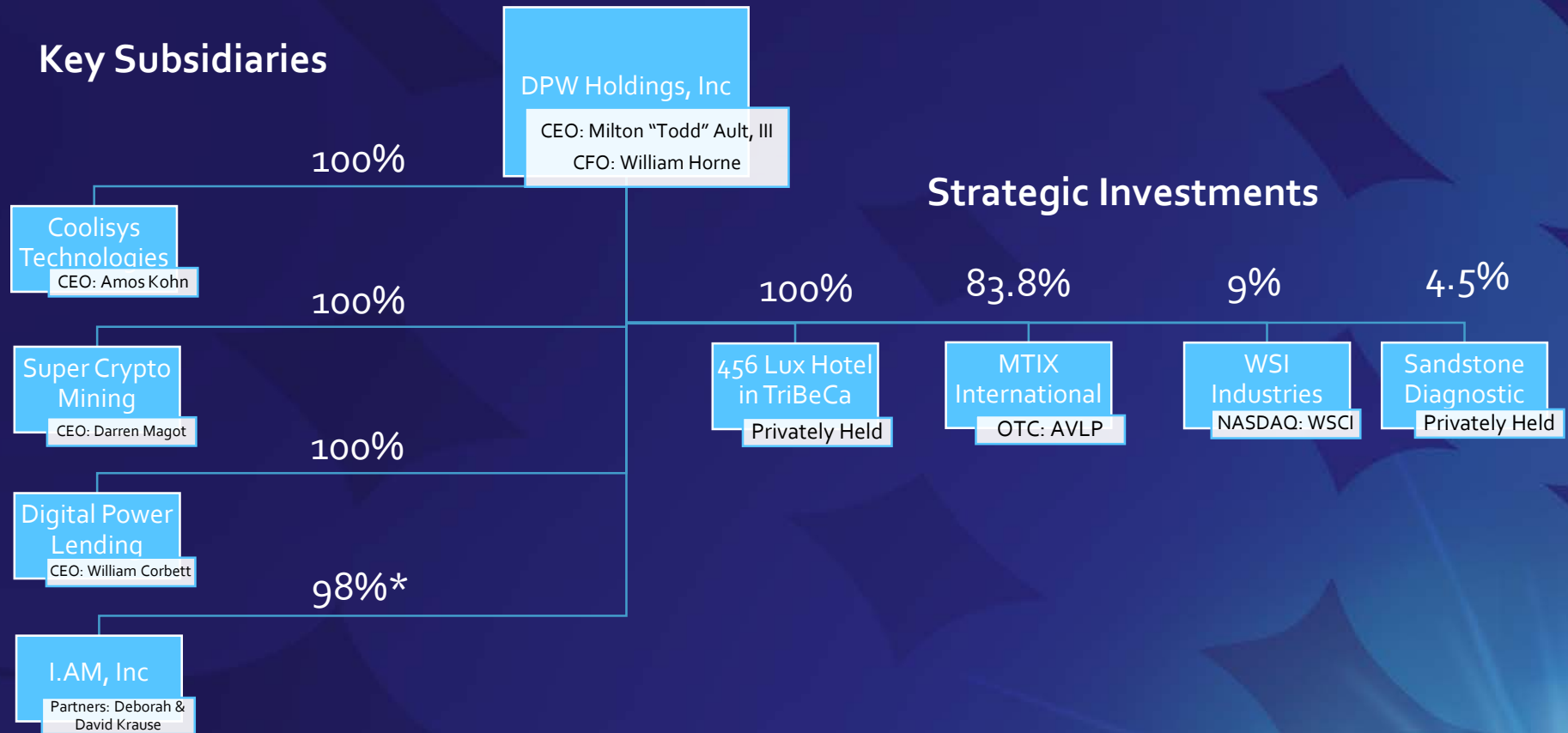
Diversified Holding Company

- Operating various segments across multiple strategic industries
- Evolved and grown from a leader in advanced power products

Acquisition Growth Strategy

- Engaged in defense, telecom, medical, crypto-mining, hospitality, textile and lending
- Acquire undervalued assets and disruptive technologies with a global impact

Corporate Organizational Chart



*Ownership interest will decrease to 51% assuming full loan repayment by I.A.M., Inc.



Financial Highlights – March 31, 2018

Statement of Operations

Total Revenue: \$5,196,000

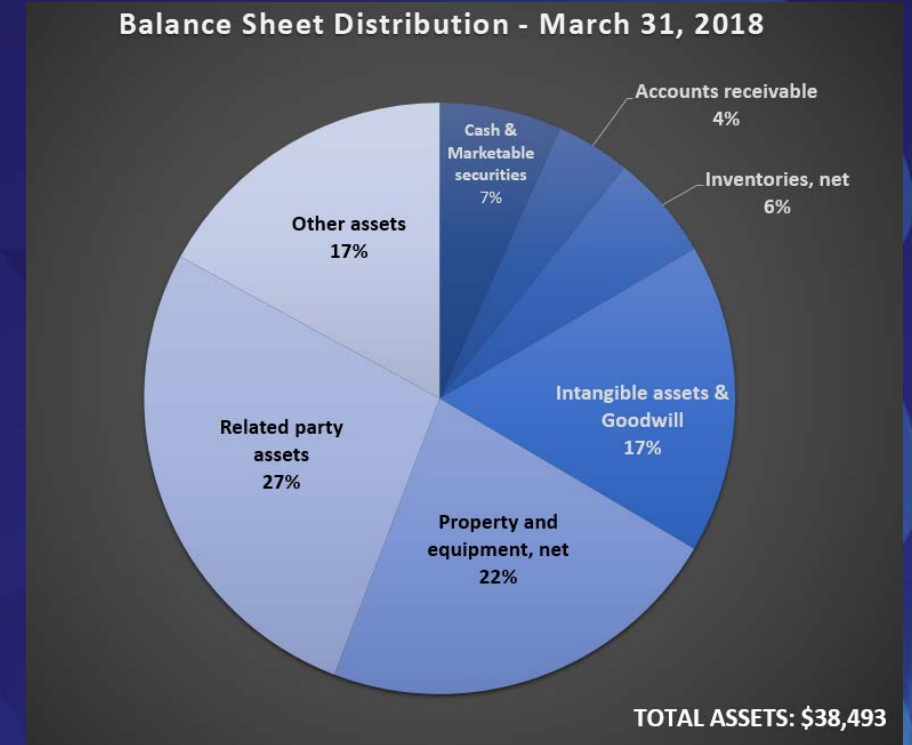
- Sales increased 219.2% compared to March 31, 2017
- Gross margins increased to \$1,393,000
- Non-Cash charges totaled \$4,152,000

Balance Sheet

Total Assets: \$38,493,000

- Total assets increased 26.2% from December 31, 2017
- Net cash provided by financing activities of \$11,892,000
- Invested \$9,765,000 consisting primarily of Antminers and investment in Avalanche International
- Successfully mined \$237,000 in cryptocurrency assets. We expect to mine \$876,786 as of June 30, 2018.

Summary of Results – Balance Sheet



Summary of Results – Statement of Operations

Anticipated Revenues ('000)



- Backlog revenue \$68,000
- Enertec revenue \$10,000



- Currently mining \$450K-\$500K/mo.
- 10,000 miners by December 2018

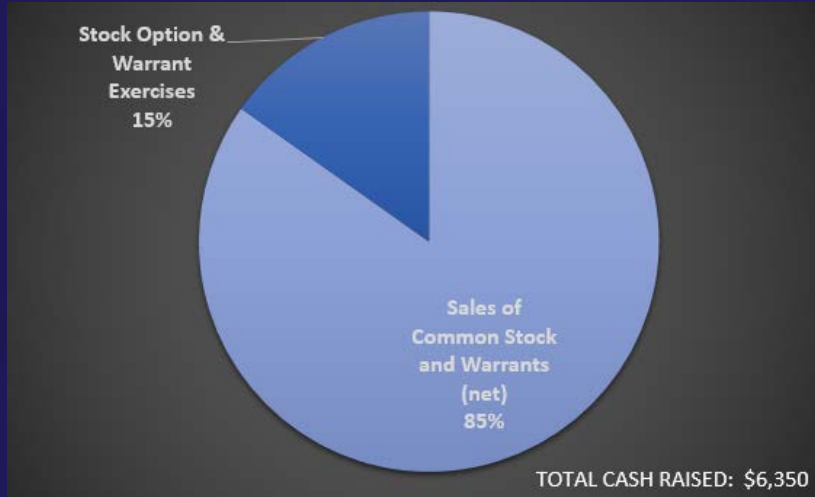


- Micro-lending & Mortgages
- Online platform June 2018

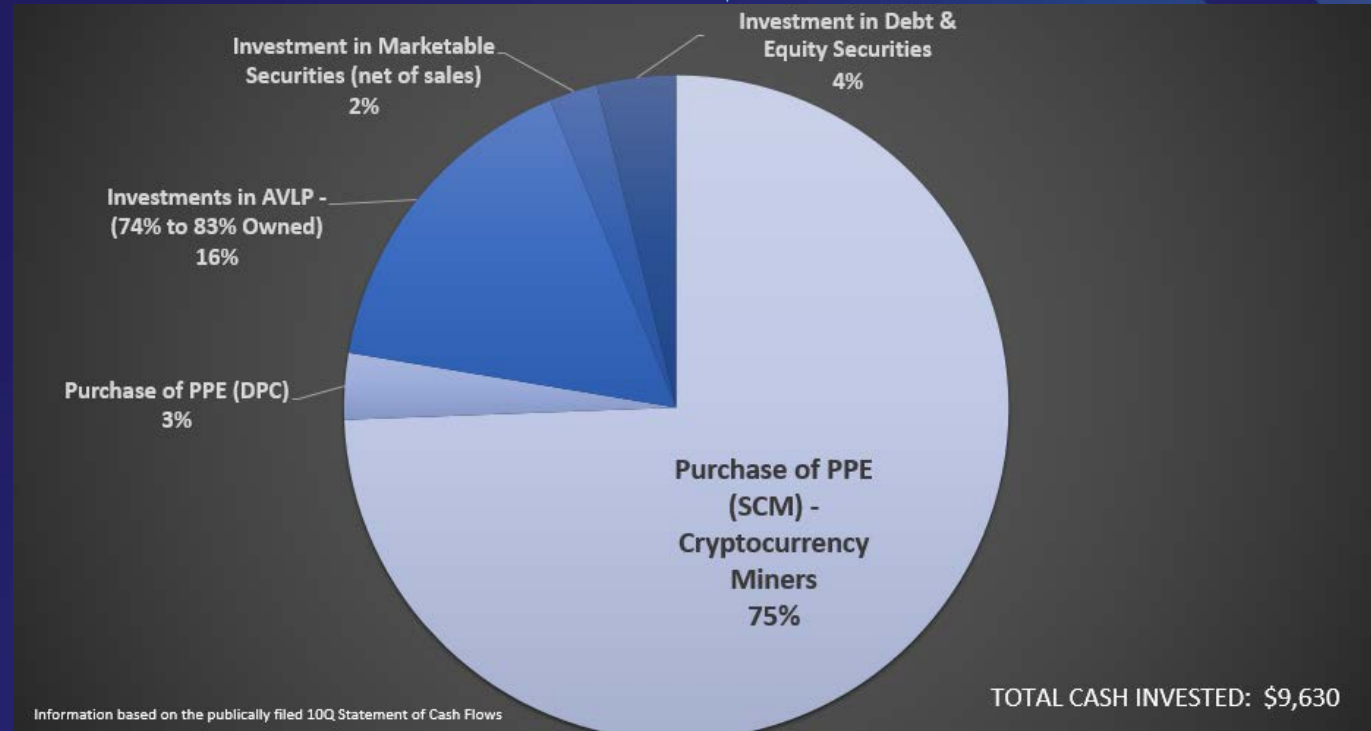


Funding Growth into the Future

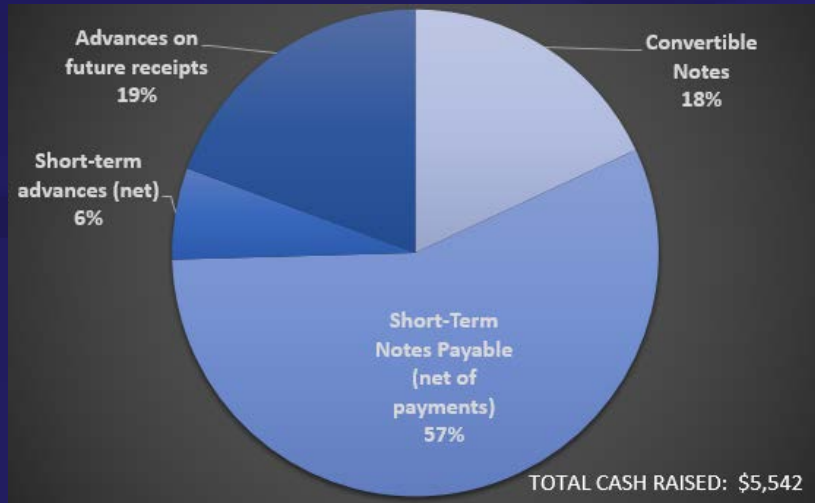
Equity Funding – March 31, 2018 ^(‘000)



Investment in DPW Holdings, Inc – March 31, 2018 ^(‘000)



Debt Funding – March 31, 2018 ^(‘000)



*Excluded \$135 immaterial investments



DPW 10 Year Objectives

Revenue

Targeting to achieve compounded annual Revenue growth of **25-35%**

Net Income

Targeting to achieve compounded annual Net Income growth of **5%**

Unrestricted Free Cashflow

Targeting to achieve positive unrestricted Free Cash Flow by end of **2019**

Shareholder Centric Approach to Enhance Value



Coolisys Technologies, Inc. – 100% Owned



Market Focus

- Formed on August 4, 2017
- A vertically integrated power company for medical, telecom and crypto markets

Acquisitions

- June 2017 Microphase Corp – Leader in advanced radiofrequency technology
- August 2017 Power-Plus Technical – A custom power solution manufacturer
- May 2018 Enertec Systems – Israeli defense/aerospace manufacturer

Future

- Development of cryptocurrency power supplies
- Development of a cryptocurrency ASIC miner with a "major" chip manufacturer
- Increasing the U.S. capabilities for manufacturing missile defense systems

Super Crypto Mining – 100% Owned



Market Focus

- Organized in January 2018
- Cryptocurrency mining operation that offers cloud computer services
- On track to deploy 10,000 miners by December 31, 2018

Services

- Actively financed to ensure ability to capitalize on lower miner costs
- Currently mining between \$450,000 to \$500,000 in BTC monthly
- Offering a cloud mining solution with subscriptions from \$250 to \$4,000 a year

Future

- Super Crypto Power – Advanced power supply to support the mining industry
- Super Crypto Miner – In development of ASIC miner jointly with Coolisys
- Super Crypto Cloud – Completed a successful Round 1 offering, more planned.

Digital Power Lending – 100% Owned



Market Focus

- Organized in November 2016
- California Finance Lender (#60DBO-77905) providing secure/unsecure financing
- Loans are short duration (6-12mo) and range between \$250,000 and \$5,000,000

Financing

- As of June 5, 2018 – I.AM \$1.7M - Hospitality leader based in Las Vegas, NV
- CEO has leveraged 25 years of banking relationships to acquire high yield loans

Future

- Develop a network of cryptocurrency ATM kiosks (California)
- Develop and operate a financial platform and enter curated blockchain lending



MTIX – 83.8% Beneficiary Ownership



Market Focus

- Acquired by Avalanche International in August 2017 (DPW Related Party)
- Based in Huddersfield, West Yorkshire, UK
- “Green technology” that uses a proprietary laser process to enhance textiles

Key Features

- “Green technology” impact investment
- Significant cost savings and performance improvements
- Reduces* water use 75.5%, greenhouse gases 90.9% and chemical use 94.8%

Shareholder Value Proposition

- March 2017 DPW awarded a \$50,000,000 3-year contract from MTIX, Ltd.
- May 2018 delivered first machine and others are on track to be delivered timely



I.AM, Inc – 98% Owned



Market Focus

- Acquired on May 24, 2018
- Based in Las Vegas, NV
- Led by Deborah and David Krause, restaurateurs with 50 years of experience

Hospitality Offerings

- Owner of 4 Prep Kitchen brand restaurants (Del Mar, La Jolla, Little Italy, San Marcos)
- DPW closed a non-revolving credit facility of \$1,300,000 secured by I.AM assets
- Hired new prominent Chef Joseph Elevado (formally Nobu, Wynn Hotel LV)

Future

- A new restaurant has been announced (on their website) in Los Angeles

New Acquisitions



2018 Initiatives

100% Wholly Owned Subsidiaries



Integrate Enertec
Develop Power
Supplies for:
Crypto
Defense
Aerospace
Industrial

On track to deploy
10,000 miners by
December 31, 2018
Cloud Mining
Offering
Reg. A+ Tier II IPO

Focused on an
aggressive rollout
of the online
lending platform
Focused on
offering micro-
loans and
mortgages

Summary



PAST, PRESENT, FUTURE

CEO: Milton "Todd" Ault III

NYSEAMERICAN: DPW

FINANCIAL HIGHLIGHTS



PRESENT

STRATEGIC INVESTMENTS



\$50 Million Purchase Order

The MLSE® Textile process reduces Water Consumption - 75.5%
Greenhouse Gases - 90.9%
Chemical Use - 94.8%

Innovative creator of Point-of-Testing Biotech Trak®, a Male Health Tracker

COOLISYS Technologies Inc.

Developing Power Supply for Cryptocurrency Mining

Only 20% More Design Effort to Support 840,000-watt

Development of a new ASIC Miner

Machines highly complex precision parts that aligns with our vertical integration growth plan

SUBSIDIARY OWNERSHIP

DP Digital Power Lending

California Lending License (#600BC07-77905)
A financial technology company engaged in providing short-term financing (between \$250k to \$5M)

CEO: William "Bill" Corbett

COOLISYS Technologies Inc.

Vertically integrated power supply manufacturer for the medical, military, telecom, commercial and industrial markets

CEO: Amos Kohn

TO SUPER CRYPTO MINING

Cryptocurrency mining operation that offers cloud computing services

CEO: Darren Magot

100% Owned

FUTURE

DP Digital Power Lending

300 Cryptocurrency ATMs - 2018
Rollout of online lending platform - 2Q 2018
Portfolio growth: micro-lending and mortgages - 2018

COOLISYS Technologies Inc.

Acquire Entertec Systems - 2Q 2018
Cryptocurrency Power Supply - 2018
Cryptocurrency Miner - 2018
Enter new Markets 5G - TBD

TO SUPER CRYPTO MINING

Deploying 10,000 miners - 2018
Ramping 25MW facility to be 20,000 miners - 2018
Super Crypto cloud mining offering - 2018
Real-Estate and Finance Blockchain - TBD

PAST

1969

DP Digital Power
Flexible Power Solutions

Inception

1997

NYSE AMERICAN

IPPO: DPW

1998

gresham

Acquisition

2001

Strategic Alliance
Telkooor Telecom

2016

Philou Ventures
Acquires 40.06%

New Management Team

2017

COOLISYS Technologies Inc.

Formation

MP MICROPHASE CORPORATION

Acquisition

TO SUPER CRYPTO MINING

2018

TO SUPER CRYPTO MINING

Formation

DP Digital Power Lending

California License

Momentum

- Leveraging success achieved in 2017
- Continue reinforcing the Balance Sheet - acquisitions

Shareholder Value

- Utilizing funding sources prudently
- Continue to hold Bitcoin advantageously

Near-Term Objectives

- DPL - Success of Micro-lending and Real Estate Loans
- SCM - On track to deploy 10,000 miners by December 31, 2018



Continue Acquisitions



Seek Strategic Investments



Identify Lending Opportunities





Thank You

Please go to www.DPWHoldings.com to review all our public filings and investor presentations.