



**LD Micro Main Event
December 4, 2018**

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- Important factors that could cause actual results to differ materially from those in the forward looking statements include: a decline in general economic conditions nationally and internationally; decreased demand for our products and services; market acceptance of our products; the ability to protect our intellectual property rights; impact of any litigation or infringement actions brought against us; competition from other providers and products; risks in product development; inability to raise capital to fund continuing operations; changes in government regulation, the ability to complete customer transactions and capital raising transactions.
- Factors or events that could cause our actual results to differ may emerge from time to time, and it is not possible for us to predict all of them. We cannot guarantee future results, levels of activity, performance or achievements. Except as required by applicable law, including the securities laws of the United States, we do not intend to update any of the forward-looking statements to conform these statements to actual results.
- All forecasts are provided by management in this presentation and are based on information available to us at this time and management expects that internal projections and expectations may change over time. In addition, the forecasts are entirely on management’s best estimate of our future financial performance given our current contracts, current backlog of opportunities and conversations with new and existing customers about our products.



Diversified holding company acquiring undervalued assets and disruptive technologies with a global impact

Continually evaluating portfolio for opportunities to enter adjacent markets and to monetize existing assets for the benefit of shareholders

Targeting advance technologies, finance and strategic investments



Simplified Structure



DPW Technology Group

- Advance Tech. Manufacturing

DPW Financial Group

- Lending & Investments:
 - Hospitality
 - Real Estate
 - Blockchain Technologies
 - Other Opportunities

Strategic Investments

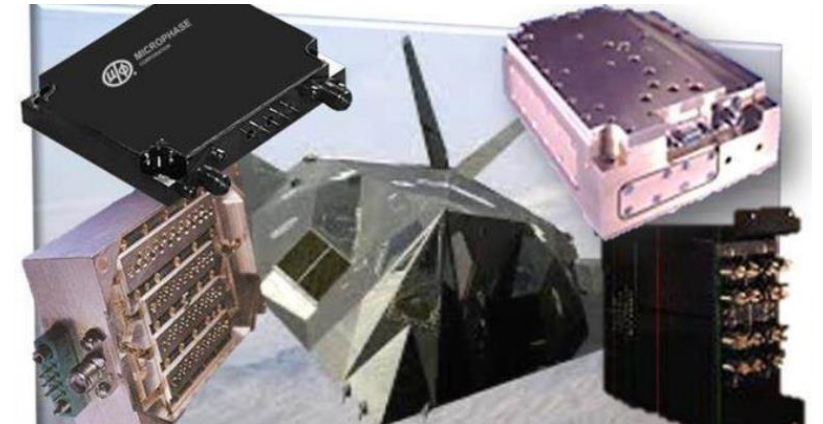
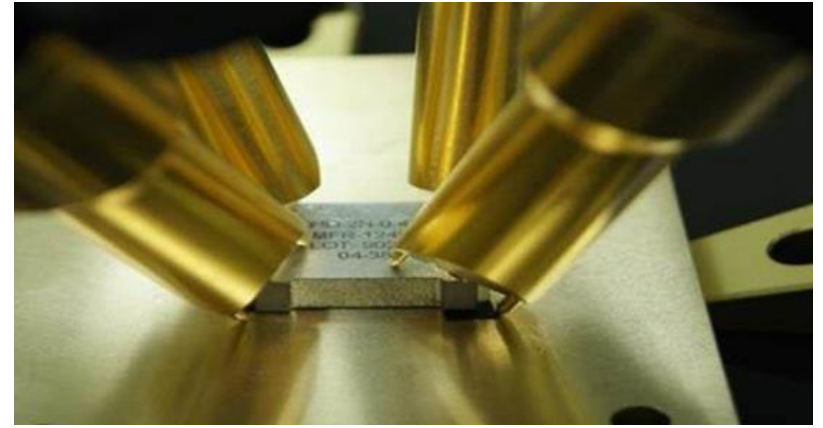


MTIX International
(OTC:AVLP)

**Defense
& Aerospace
Business Unit**

• Electronics Business Unit

- Power Solutions
- Medical
- Textiles



DPW Technology Group Product Examples

DPW Technology Group Recent Highlights

Technology Group secured over \$16M in advanced technologies wins

- \$4.3M order for advanced missile control systems from an Israeli defense contractor
- \$4.1M multi-year order from top U.S. Defense Contractor for communications filters
- \$5M in orders for cutting-edge medical automated test and calibration equipment
- \$1.03M in renewed customer contracts

• Grew order backlog total to over \$71M as of November 30, 2018

DPW Finance Group Recent Highlights

Lending

- Launched MonthlyInterest.com
- Online portal that facilitates investments

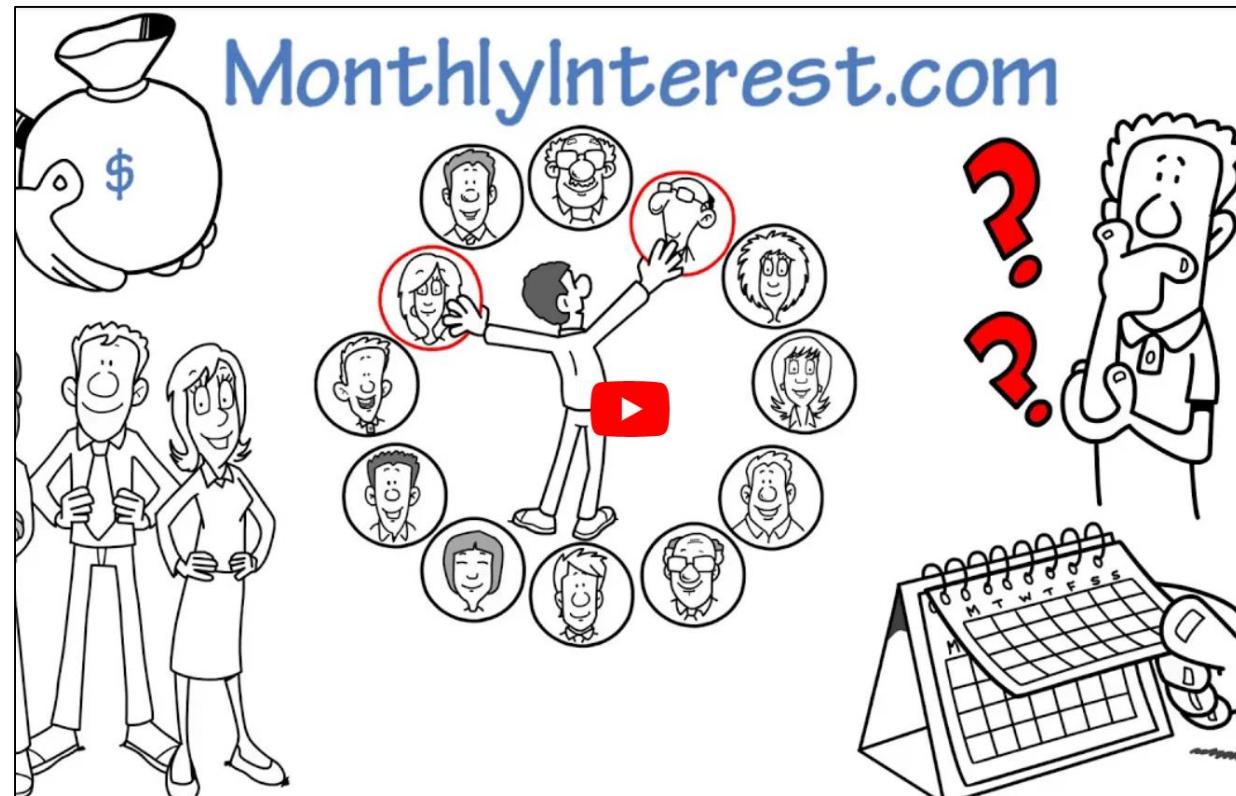
Real Estate/ Hospitality

- For Luxury Hotel in Tribeca, NY:
 - \$85M construction loan commitment from a NYC-based multinational bank
 - Raised \$1M in new debt financing for hotel
- Targeting 4 new I.AM locations in 2019

Blockchain

- Received BOD approval to pursue spin off of Super Crypto Mining, Inc.
- Entered \$2.5M revolver for flexibility and expansion
- Positioned to reduce power costs with new mining farm with low-cost, renewable power
- Mined a total value of \$1.5M in cryptocurrencies in the first nine months of 2018

DPW Finance Group Example Digital Power Lending



Main Street Meets Wall Street

An online investment portal launching soon that facilitates the matching of investor capital with sophisticated investment opportunities identified and qualified by Digital Power Lending.



Digital Power Lending, LLC is a California Finance Lender (Lic. No. 60 DBO-77905) that specializes in providing financing for consumers and small businesses. DPL is a referral-based business seeking unique opportunities to assist in the growth of dynamic companies with proven management and compelling, market-accepted products and services.

[Note: Digital Power Lending is a subsidiary of Spyglass Hill Capital Lending Corp., which is a wholly owned subsidiary of DPW]

Strategic Investment Example



- Proprietary eco-friendly material synthesis technology for natural & synthetic textiles
- Significantly reduces or eliminates water and chemicals used to achieve key functionalities:
 - Fire-retardancy
 - Waterproof
 - Color & Moisture Retention
 - Anti-microbial
 - Stain-resistance
- Unique licensing model based on volume of textiles treated
- First machines being readied for placement with textile manufacturers



2019 Initiatives: Focus on Strategic Growth

Technology

- Implement sale and operational improvement plans
- Execute on backlog, notably MTIX
- Drive to profitability

Finance

- Continue expanding lending opportunities
- Spinoff cryptocurrency business
- Evaluate loans for investment and acquisitions opportunities
- Leverage relationships with experts

Financial Highlights: Q3 2018

Statement of Operations

- Gross Revenue: \$8.3M, compared to **\$3.2M** in 3Q 2017
- Gross Margins 24.3% compared to **34.0%** in 3Q 2017
- Net Loss: \$7.5M, compared to **\$2.1M** in 3Q 2017
- Non-Cash Charges: \$4.7M, compared to **\$1.2M** in 3Q 2017

Balance Sheet

- Total Assets: \$53.1M compared to **\$53.4M** at June 30, 2018
- Stockholders' Equity: \$28.1M compared to **\$31.5M** at June 30, 2018.

Full-Year 2018 Revenue Guidance

\$29M - \$33M

Triple compared to 2017 revenue of \$10.0M

Full-Year 2019 Revenue Guidance

~\$60+M

Double 2018 revenue guidance:

- Technology Group ~ \$40M
- Finance Group ~ \$20M



CREATING OPTIONALITY, ENHANCING VALUE

- STRATEGIC GROWTH
- ACQUISITIONS
- DISPOSITIONS





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